## Form **8879-E**0

## IRS e-file Signature Authorization for an Exempt Organization

For calendar year 2020, or fiscal year beginning \_\_\_\_\_ , 2020, and ending \_\_\_\_ , 20

OMB No. 1545-0047

► Do not send to the IRS. Keep for your records. Department of the Treasury ► Go to www.irs.gov/Form8879EO for the latest information. Internal Revenue Service Name of exempt organization or person subject to tax Taxpayer identification number <u>SUSTAINABILITY INSTITUTE</u> 58-2474104 PRESIDENT ELLEN EBNER Part I Type of Return and Return Information (Whole Dollars Only) Check the box for the return for which you are using this Form 8879-EO and enter the applicable amount, if any, from the return. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, or 7a below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, or 7b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I. 1 a Form 990 check here . . . . ► |X| b Total revenue, if any (Form 990, Part VIII, column (A), line 12). . . . . . . . 4 a Form 990-PF check here..... Tax based on investment income (Form 990-PF, Part VI, line 5).... 5 a Form 8868 check here ... 

B Balance due (Form 8868, line 3c)..... 6 a Form 990-T check here. . . ► **b Total tax** (Form 990-T, Part III, line 4). 7 a Form 4720 check here ... ► b Total tax (Form 4720, Part III, line 1)..... Part II Declaration and Signature Authorization of Officer or Person Subject to Tax I am an officer of the above organization or I am a person subject to tax with respect to Under penalties of perjury, I declare that (name of organization) and that I have examined a copy of the 2020 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal. PIN: check one box only X I authorize to enter my PIN 37102 as my signature ERO firm name Enter five numbers, but on the tax year 2020 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency (ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen. As an officer or person subject to tax with respect to the organization, I will enter my PIN as my signature on the tax year 2020 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen. Ellen C. Ener Signature of officer or person subject to tax Part III | Certification and Authentication **ERO's EFIN/PIN.** Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN..... 57800129407 Do not enter all zeros I certify that the above numeric entry is my PIN, which is my signature on the 2020 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of **Pub. 4163**, Modernized e-File (MeF) Information for Authorized IRS *e-file* Providers for Business Returns. ERO's signature REBEKAH M. CORDELL, CPA

ERO Must Retain This Form — See Instructions Do Not Submit This Form to the IRS Unless Requested To Do So

## Form **8868**

(Rev. January 2020)

Department of the Treasury Internal Revenue Service

# Application for Automatic Extension of Time To File an Exempt Organization Return

► File a separate application for each return.
► Go to www.irs.gov/Form8868 for the latest information.

OMB No. 1545-0047

**Electronic filing (e-file).** You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit <a href="https://www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits">www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits</a>.

Automati	c 6-Month Extension of Time. Only sub	mit origin	al (no copies needed).							
	tions required to file an income tax return other th			s, RE	MICs, and	trusts must				
use Form 7	004 to request an extension of time to file incom Name of exempt organization or other filer, see instructions.	e lax returns	5.	Taxpa	er identification	on number (TIN)				
Type or										
print	SUSTAINABILITY INSTITUTE			58-2474104						
File by the	Number, street, and room or suite number. If a P.O. box, see	instructions.								
due date for filing your	PO BOX 80995									
return. See instructions.	City, town or post office, state, and ZIP code. For a foreign ad	dress, see instru	uctions.							
	CHARLESTON, SC 29416									
Enter the R	eturn Code for the return that this application is	for (file a se	parate application for each return)			01				
Application Is For		Return Code	Application Is For			Return Code				
Form 990 o	r Form 990-EZ	01	Form 990-T (corporation)			07				
Form 990-B	BL	02	Form 1041-A			08				
Form 4720	` '	03	Form 4720 (other than individual)			09				
Form 990-P		04	Form 5227			10				
	(section 401(a) or 408(a) trust)	05	Form 6069			11				
Form 990-T	(trust other than above)	06	Form 8870			12				
<ul><li>If the or</li><li>If this is check the</li></ul>	ne No.   843-529-3421  ganization does not have an office or place of but for a Group Return, enter the organization's founts box  If it is for part of the group, ension is for.	r digit Group	e United States, check this box	this is	for the wh	nole group,				
for the	e organization named above. The extension is for calendar year 20 20 or tax year beginning, 20	r the organiz _, and endir	ng, 20							
	tax year entered in line 1 is for less than 12 mor nange in accounting period	nths, check r	eason:	ıal retu	ırn					
	application is for Forms 990-BL, 990-PF, 990-T, fundable credits. See instructions			3 a	\$	0.				
<b>b</b> If this tax pa	application is for Forms 990-PF, 990-T, 4720, or ayments made. Include any prior year overpayme	6069, enter ent allowed a	any refundable credits and estimated as a credit	3 b	\$	0.				
	<b>ce due.</b> Subtract line 3b from line 3a. Include you S (Electronic Federal Tax Payment System). See			3 c	\$	0.				
Caution: If payment ins	you are going to make an electronic funds withdr structions.	rawal (direct	debit) with this Form 8868, see Form 84	53-EC	and Form	8879-EO for				

BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2020)

## Form **990**

**Return of Organization Exempt From Income Tax** 

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

Α	For th	e 2020 calen	dar year, or tax year begin	ning	, 2020	, and endin	g		, 20			
В	Check if	applicable:	С				D	Employe	er identifica	tion number		
	Ado	dress change	SUSTAINABILITY I	NSTITIITE				58-2	47410	Δ		
		me change	PO BOX 80995	NOTITOTE			F	Telephor		<u> </u>		
		-	CHARLESTON, SC 2	9416			-			0.401		
	Init	ial return		5110				(843	3) 529	-3421		
	Fina	al return/terminated										
	Am	nended return					G	Gross re	ceipts \$	291,9	943.	
	App	plication pending	<b>F</b> Name and address of principa	Officer: RRVAN CORD	FII		H(a) Is this a gr	roup return	for subordi	nates? Yes	X <sub>No</sub>	
	ш	, ,	SAME AS C ABOVE	DIVIAN COND	тпп		H(b) Are all sub If "No," att	oordinates	included?	Yes	No	
$\overline{}$	Tay o	exempt status:	X   501(c)(3)   501(c) (	) ◀ (insert no.)	4947(a)(1) o	r 527	If "No," att	tach a list.	See instruc	tions		
÷				. , ,		327						
J			W.SUSTAINABILITY				H(c) Group exe					
K		of organization:	X Corporation Trust	Association Other ►	L	Year of formati	ion: 1999	M St	ate of legal	domicile: SC		
Pa	art I	Summar										
	1	Briefly descri	be the organization's missi	ion or most significant a	ctivities:TO	EMPOWE:	R OUR RE	GION'	S MOS	T		
a		VULNERAB	LE COMMUNITIES TO	O ACHIEVE HOUSI	NG SECUE	RITY, EQ	OUITY, A	ND CL	IMATE			
ဋ		RESILIEN										
E E												
ē	2	Check this bo	ox ► if the organization	n discontinued its opera	ations or disc	posed of mo	ore than 25%	6 of its r	net asset	S.		
ဗ	3	Number of vo	oting members of the gover						3		6	
•ধ	4		dependent voting members						4		6	
<u>.e</u>	5		of individuals employed ir						5		17	
Activities & Governance	6		of volunteers (estimate if						6		20	
ᅙ	7a		ed business revenue from I						7a		0.	
_			business taxable income						7b		0.	
					.,			r Year		Current Yea		
	8 (	Contributions	and grants (Part VIII, line	1h)				216,7	27	286,8		
e								7,2				
ē	9 Program service revenue (Part VIII, line 2g)							1,2	00.	5,0	000.	
Revenue			-	·				2	0.7	10 (	017	
			e (Part VIII, column (A), lir						97.	-12,9		
			e – add lines 8 through 11					223,5	30.	278,9	<u> </u>	
			imilar amounts paid (Part I	• •	-							
		•	to or for members (Part I)									
'n	15	Salaries, othe	er compensation, employee	e benefits (Part IX, colu	mn (A), lines	s 5-10)				182,0	J23.	
Expenses	16a	Professional	fundraising fees (Part IX, o	column (A), line 11e)								
딭	h -		sing expenses (Part IX, col									
蓝						8,816.						
	17		ses (Part IX, column (A), lii					88,0			100.	
	18	Total expense	es. Add lines 13-17 (must	equal Part IX, column ( <i>i</i>	4), line 25).			280,0	67.	269,1	123.	
	19	Revenue less	s expenses. Subtract line 1	8 from line 12			.	-56,5	37.	9,	795.	
- 5 S							Beginning of	of Current	Year	End of Year		
Net Assets Fund Balanc	20	Total assets	(Part X, line 16)					142,2	62.	216,8	347.	
Ass	21	Total liabilitie	es (Part X, line 26)					63,2		127,		
te E	22		fund balances. Subtract li							•		
				THE ZT HOTH HITE ZU			-	79,0	55.	88,8	848.	
_	art II	Signatur										
Unde	er penalti plete. De	ies of perjury, I de claration of prepa	eclare that I have examined this returner (other than officer) is based on	urn, including accompanying sch all information of which prepare	nedules and state or has any knowle	ements, and to edge.	the best of my k	nowledge a	and belief, it	t is true, correct, a	nd	
		S = 73//	5 8				-					
		Signatu	n ( . ( ONC) Ire of officer				Date	2/1/2021				
Siç	gn	Signatu	ile of officer									
He	re		EN EBNER				PRESID	ENT				
		Type or	print name and title									
		Print/Type p	oreparer's name	Preparer's signature		Date	Ch	neck	if PTII	N		
Pa	ьi			SELF-PREPARED			se	lf-employe	d I			
	epare	Firm's name	· •									
Us	e Onl	ly Firm's addre						rm's EIN ▶				
-5		Filin's addre	555									
N 4 -			sia makuma usikla Hi	ahawa ahawa 2 O ' '	lu a l.i a		Ph	none no.			NI.	
ıvla	y tne II	≺5 aiscuss th	nis return with the preparer	snown above? See inst	tructions					Yes	No	

Par		
	Check if Schedule O contains a response or note to any line in this Part III	
1	Briefly describe the organization's mission:	
	TO EMPOWER OUR REGION'S MOST VULNERABLE COMMUNITIES TO ACHIEVE HOUSING S	ECURITY,
	EQUITY, AND CLIMATE RESILIENCE.	
2	Did the organization undertake any significant program services during the year which were not listed on the prior	
	Form 990 or 990-EZ?	X Yes No
	If "Yes," describe these new services on Schedule O.	
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?	Yes X No
	If "Yes," describe these changes on Schedule O.	
4	Describe the organization's program service accomplishments for each of its three largest program services, as me	asured by expenses.
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others.	the total expenses,
	and revenue, if any, for each program service reported.	
4 a	(Code:) (Expenses \$ 232,848. including grants of \$) (Revenue \$	)
	THE ENVIRONMENTAL CONSERVATION CORPS (ECC) IS A SERVICE-LEARNING PROGRAM	I AFFILIATED
	WITH NATIONAL AMERICORPS (THE CORPS NETWORK). IT AIMS TO CREATE THE NEXT	' GENERATION
	OF CONSERVATION LEADERS IN OUR COMMUNITY WHILE PROTECTING THE LOCAL PLACE	ES THAT ARE
	MOST SENSITIVE TO A RAPIDLY CHANGING CLIMATE AND PERFORMING CRITICALLY N	JEEDED
	CONSERVATION PROJECTS THAT BUILD RESILIENCY AND QUALITY OF LIFE IN THE O	COMMUNITIES WE
	SERVE. THE PROGRAM'S CONSERVATION WORK ENGAGES AT-RISK AND ECONOMICALLY-	
	YOUNG PEOPLE, COLLEGE STUDENTS, GRADUATE STUDENTS, AND VOLUNTEER CITIZEN	
	TOOKS THOUBH, COURSED STOPHNIS, CHEBOTTH STOPHNIS, THE VOICHTEEN CITIES	
	(O   ) /F   A   O F   CO             A           A	
4 b	(Code:) (Expenses \$ 2,569. including grants of \$) (Revenue \$	
	CHARLESTON RISES IS A GREEN BUILDING CERTIFICATION DESIGNED TO ADDRESS I	
	GREEN BUILDING NEEDS, PRIORITIES, AND STRATEGIES OF THE SOUTH CAROLINA F	
	PROMOTES NEW CONSTRUCTION PROJECTS THAT ARE AT LEAST 30 MORE ENERGY AND	
	EFFICIENT THAN PROJECTS THAT ARE SIMPLY CODE COMPLIANT, AND PROJECTS THAT	
	CONSTRUCTED USING MATERIALS AND PRODUCTS THAT DO NOT ADVERSELY AFFECT THE	IE HEALTH AND
	WELL-BEING OF BUILDING OCCUPANTS. CHARLESTON RISES WAS PREVIOUSLY INCLUI	ED IN OUR
	REPORTING AS PART OF THE CHARLESTON UPPER PENINSULA INITIATIVE UPI.	
4 c	: (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$	)
4 d	Other program services (Describe on Schedule O.)	
	(Expenses \$ including grants of \$ ) (Revenue \$	)
4 e	Total program service expenses ► 235, 417.	· · · · · · · · · · · · · · · · · · ·

## Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors See instructions?	2	Χ	
	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II	4		Х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If 'Yes,' complete Schedule D, Part II</i>	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III.	8		Х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV.	9		Х
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? If 'Yes,' complete Schedule D, Part V	10		Χ
11	If the organization's answer to any of the following questions is 'Yes', then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.			
ā	a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If 'Yes,' complete Schedule  D, Part VI.	11 a	Х	
	assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII.	11 b		Х
(	Did the organization report an amount for investments – program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII	11 c		X
C	I Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX	11 d		Х
6	e Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X	11 e		Х
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X	11 f		Х
12 a	a Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Schedule D, Parts XI and XII	12a		Χ
ł	Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E	13		Χ
14 a	a Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х
ł	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If 'Yes,' complete Schedule F, Parts I and IV.	146		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If 'Yes,' complete Schedule F, Parts II and IV	14b 15		X
	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If 'Yes,' complete Schedule F, Parts III and IV.	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
18	column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I See instructions.  Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII,	17		X
19	lines 1c and 8a? If 'Yes,' complete Schedule G, Part II	18		X
	complete Schedule G, Part III	19		X
	Did the organization operate one or more hospital facilities? If 'Yes,' complete Schedule H	20a		X
	olf 'Yes' to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II	21		Χ

# Form 990 (2020) SUSTAINABILITY INSTITUTE Part IV Checklist of Required Schedules (continued)

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III	22		Х
23	Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If 'Yes,' complete Schedule J</i> .	23		Х
24	a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No, 'go to line 25a	24a		Х
ı	b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
•	c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
	d Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?	24d		
25	a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I	25a		Х
!	b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I	25b		Х
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If 'Yes,' complete Schedule L, Part II</i>	26	Х	
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If 'Yes,' complete Schedule L, Part III.	27		Х
	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions, for applicable filing thresholds, conditions, and exceptions):			
i	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If 'Yes,' complete Schedule L, Part IV	28a		X
ļ	b A family member of any individual described in line 28a? If 'Yes,' complete Schedule L, Part IV.	28b		X
•	c A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? If Yes,' complete Schedule L, Part IV.	28c		Х
29	Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If 'Yes,' complete Schedule M</i>	30		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II.	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If 'Yes,' complete Schedule R, Part I</i>	33		Х
34	Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Part II, III, or IV, and Part V, line 1	34		Х
35	a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
	b If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2	35b		
36	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If 'Yes,' complete Schedule R, Part V, line 2</i>	36		Х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI	37		Х
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?  Note: All Form 990 filers are required to complete Schedule O	38	Х	
Pa	rt V Statements Regarding Other IRS Filings and Tax Compliance			
	Check if Schedule O contains a response or note to any line in this Part V		Yes	. No
	a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable		162	140
	b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable			
	(gambling) winnings to prize winners?	1 c		
R۸۸	TEEA0104L 10/07/20	Form	aan /	(2020)

SUSTAINABILITY INSTITUTE

Statements Regarding Other IRS Filings and Tax Compliance (continued) Part V

			Yes	No
	a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a 17			
ı	f at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	X	
	Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			• • •
	a Did the organization have unrelated business gross income of \$1,000 or more during the year?	3 a		Х
	b If 'Yes,' has it filed a Form 990-T for this year? <i>If 'No' to line 3b, provide an explanation on Schedule 0</i>	3 b		
	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4 a		Х
١	b If 'Yes,' enter the name of the foreign country ►			
<b>.</b>	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).	5 a		X
	a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5 b		X
	c If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T?	5 c		71
	<u>-</u>	30		
	a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6 a		Х
	b If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6 b		
7	Organizations that may receive deductible contributions under section 170(c).			
ä	a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and	7 -		Х
	services provided to the payor?	7 a 7 b		Λ
	c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file	7 D		
	Form 8282?	7с		Х
	d If 'Yes,' indicate the number of Forms 8282 filed during the year			
	e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7 e		X
	F Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7 f		Х
	g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7 g		
ı	n If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7 h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring			
	organization have excess business holdings at any time during the year?	8		
	Sponsoring organizations maintaining donor advised funds.	-		
	a Did the sponsoring organization make any taxable distributions under section 4966?	9 a		
	b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9 b		
	Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12			
	o Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b			
	Section 501(c)(12) organizations. Enter:			
	a Gross income from members or shareholders			
ı	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)			
12 a	a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
ı	b If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year   12b			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
ä	a Is the organization licensed to issue qualified health plans in more than one state?	13 a		
	Note: See the instructions for additional information the organization must report on Schedule O.			
ı	b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans			
	Enter the amount of reserves on hand			77
	a Did the organization receive any payments for indoor tanning services during the tax year?	14a		Х
	a If 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation on Schedule O	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	15		Х
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		Х
	If 'Yes,' complete Form 4720, Schedule O.			

Part VI Governance, Management, and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI. Section A. Governing Body and Management No Yes 1 a Enter the number of voting members of the governing body at the end of the tax year. . . . . If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. **b** Enter the number of voting members included on line 1a, above, who are independent..... 6 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? ... SEE SCHEDULE 0 Χ 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?..... 3 Χ Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?.... Χ 4 X Did the organization become aware during the year of a significant diversion of the organization's assets?.... 5 Did the organization have members or stockholders?..... Χ 6 7 a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?..... 7 a Χ **b** Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?..... Χ 7 b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: a The governing body?..... X 8a X **b** Each committee with authority to act on behalf of the governing body?..... 8 b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses on Schedule Q..... 9 **Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code. Yes No 10 a Did the organization have local chapters, branches, or affiliates?.... 10 a Χ b If 'Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b 11 a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?..... Χ b Describe in Schedule O the process, if any, used by the organization to review this Form 990. SEE SCHEDULE O Χ 12a Did the organization have a written conflict of interest policy? If 'No,' go to line 13...... 12a b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise 12b Χ to conflicts?..... Χ 12c 13 Did the organization have a written whistleblower policy?..... 13 Χ 14 Did the organization have a written document retention and destruction policy?..... Χ 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? X a The organization's CEO, Executive Director, or top management official.. SEE. SCHEDULE..Q....... 15 a **b** Other officers or key employees of the organization...SEE .SCHEDULE..Q..... 15 b X If 'Yes' to line 15a or 15b, describe the process in Schedule O (see instructions). 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?.... 16 a X **b** If 'Yes,' did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?. 16b Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed > SC Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply Own website Another's website X Upon request Other (explain on Schedule O) Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to 19 the public during the tax year. SEE SCHEDULE O State the name, address, and telephone number of the person who possesses the organization's books and records

CHARLESTON SC 29405 843-529-3421

REBEKAH CORDELL 1850 TRUXTUN AVE. N.

## Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII.....

X

## Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1 a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of 'key employee.'
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See instructions for the order in which to list the persons above.

	check this box if neither the organization nor any relate	ed organiz	ation	con	nper	nsate	ed any	cu	rrent officer, direct	or, or trustee.	
					(C)	)					
(A) Name and title			is	both dir	ector	office: /trust			(D)  Reportable compensation from the organization	(E)  Reportable compensation from related organizations	<b>(F)</b> Estimated amount of other
	SEE SCHEDULE O	per week (list any hours for related organiza- tions below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(W-2/1099-MISC)	(W-2/1099-MISC)	compensation from the organization and related organizations
(1)	BRYAN CORDELL	40									
	EXECUTIVE DIR.	0			Χ				94,504.	0.	0.
(2)	REBEKAH MANCI CORDELL CFO	7_0			Х				16,770.	0.	0.
(3)	<u>FRANCIS ERVIN, II, ESQUIRE</u> SECRETARY	20	Х		Х				0.	0.	0.
(4)	J KENDALL MYERS TREASURER	00	Х		Х				0.	0.	0.
(5)	ALEXANDER NELSON DIRECTOR	0 0	Х						0.	0.	0.
(6)	MARIETTA WORTHY DIRECTOR	1	Х						0.	0.	0.
(7)	GEORGE BUELL PRESIDENT	2	Х		Х				0.	0.	0.
(8)	ELLEN EBNER VICE PRESIDENT	2	Х		Х				0.	0.	0.
(9)	RICK CRAWFORD DIRECTOR	1	Х						0.	0.	0.
(10)	GEONA SHAW JOHNSON DIRECTOR	1	Х						0.	0.	0.
(11)											
(12)											
(13)											
(14)											

Part VII   Section A. Officers, Directors, 110	(B)	ney		1 <u>1</u> 1(0		es,	anc	a nignest Corr	ipensated Empi	oyees	(cont	inuea)
	, ,			•	•	than		<b>(D)</b>	(E)		<b>(E)</b>	
(A) Name and title	Average hours per	box	, unle	ess pe	erson	than is both or/trus	n an	<b>(D)</b> Reportable	<b>(E)</b> Reportable	Fstim:	<b>(F)</b> ated am	nount
	week (list any	_	-					compensation from the organization (W-2/1099-MISC)	compensation from related organizations (W-2/1099-MISC)	compe	of other	from
	hours for	Individual or director	stitut	Officer	Key employee	ghesi nploy	Former	(W-2/1099-WII3C)	(W-2/1099-WIGC)	an	rganiza d relate	ed .
	related organiza - tions	ctor	onal	_	nploy	ee (com	۲			orga	anizatio	115
	below dotted	Individual trustee or director	nstitutional trustee		ee	Highest compensated employee						
	line)		99			ated						
(15)												
(16)												
(17)												
		•										
(18)												
(19)												
(20)												
(21)	<b> </b>											
(22)												
(23)												
		•										
(24)												
(25)												
(25)												
1 b Subtotal							<b>&gt;</b>	111,274.	0.			0.
c Total from continuation sheets to Part VII, Secti							<b>&gt;</b>	0.	0.			0.
d Total (add lines 1b and 1c)							<b>▶</b>	111,274.	0.			0.
2 Total number of individuals (including but not limited from the organization ► 0	i to triose i	istea	abov	ve) \	WHO	recei	veu	more than \$100,00	o or reportable comp	ensalio	1	
											Yes	No
3 Did the organization list any former officer, direct	tor, truste	e, ke	ey ei	mplo	oyee	e, or	high	nest compensated	employee			
on line 1a? If 'Yes,' complete Schedule J for suc	th individu	ıal		• • • •						3		X
4 For any individual listed on line 1a, is the sum o the organization and related organizations greate	f reportab	le co	mpe	ensa If '\	tion	and	oth	er compensation	from			
such individual										4		X
5 Did any person listed on line 1a receive or accru for services rendered to the organization? If 'Yes	e comper	satio	n fr	om Jule	any	unre	late	ed organization or	individual	5		Х
Section B. Independent Contractors	s, compre		21100	iuic	3 10	7 540	.,, p	<u> </u>				
1 Complete this table for your five highest compen compensation from the organization. Report comper	sated ind	epen	dent	t coi	ntrac	ctors	tha	t received more the	nan \$100,000 of			
		tile c	aicii	uui .	ycai	Criun	ilg v	(B)			C)	
(A) Name and business address							Description (	of services	Compe	ńsatio	on	
2 Total number of independent contractors (including l		ited to	o tho	se I	isted	abo	ve)	who received more	than			
\$100,000 of compensation from the organization	• 0											

		Check if Schedule O contains a response or note to any	line in this Part VI	III		
			<b>(A)</b> Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
Contributions, Gifts, Grants and Other Similar Amounts	b c d e f	Federated campaigns				
Son and	h	<b>Total.</b> Add lines 1a-1f	286,835.			
ne		Business Code	200,000.			
Program Service Revenue	2a b	CHARLESTONRISES CERTIF. 541900 ECC ENERGY RETROFITS 541900	5,000.	5,000.		
ervi	d					
am S	е					
ogra	f	All other program service revenue				
ď	Ŭ	Total. Add lines 2a-2f ▶	5,000.			
	3	Investment income (including dividends, interest, and other similar amounts)				
	5	Royalties				
	6 a	Gross rents 6a				
	b	Less: rental expenses 6b				
		Rental income or (loss) 6c				
	d	Net rental income or (loss)				
	7 a	Gross amount from				
	_	sales of assets other than inventory				
	b	Less: cost or other basis and sales expenses 7b				
	С	Gain or (loss) 7c				
	d	Net gain or (loss)				
Other Revenue	8 a	Gross income from fundraising events (not including \$ of contributions reported on line 1c).  See Part IV, line 18				
her		Less: direct expenses 8b				
₹	С	Net income or (loss) from fundraising events				
		Gross income from gaming activities. See Part IV, line 19				
		Net income or (loss) from gaming activities				
		Gross sales of inventory, less				
		returns and allowances				
		Less: cost of goods sold 10b 13,025.	10.005	10.005		
	С	Net income or (loss) from sales of inventory	-13,025.	-13,025.		
	11 a		108.	108.		
scellaneo Revenue	b		100.	100.		
cellaneous (evenue	С					
IISC R	_	All other revenue				
_		Total revenue. See instructions	108.	8 015		
	14	<b>Total revenue.</b> See instructions▶	278 - 918 .	-7.917.	0 .	0

## Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Do i 6b,	not include amounts reported on lines 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	( <b>D)</b> Fundraising expenses
1	Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21			J I	
2	Grants and other assistance to domestic individuals. See Part IV, line 22				
3	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	101,579.	83,408.	9,355.	8,816.
6	Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0.	0.	0.	0.
7	Other salaries and wages	46,611.	46,611.	<u> </u>	<u> </u>
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	10,011.	10,011.		
9	Other employee benefits	16,411.	16,411.		
10	Payroll taxes	17,422.	17,422.		
11	Fees for services (nonemployees):		·		
a	Management				
ŀ	<b>)</b> Legal				
(	Accounting				
	Lobbying Professional fundraising services. See Part IV, line 17				
	Investment management fees				
g	Other. (If line 11g amount exceeds 10% of line 25, column	16 166	16 166		
12	(A) amount, list line 11g expenses on Schedule 0.) Advertising and promotion	16,166.	16,166.	39.	
13			203.		
	Information technology	6,873.	1,568.	5,305.	
15		4,366.	566.	3,800.	
16	Royalties Occupancy	17 177	12 150	4 007	
17	Travel.	17,177. 3,539.	13,150.	4,027.	
	<u> </u>	3,539.	3,434.	105.	
18	expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	382.	382.		
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	4,600.		4,600.	
23	Insurance	11,079.	3,112.	7,967.	
24	Other expenses. Itemize expenses not covered above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a	RETROFIT SUPPLIES	15,440.	15,440.		
	TRAINING	3,007.	3,007.		
	DUES/MEMBERSHIPS	2,030.	2,030.		
	BACKGROUND CHECKS	826.	826.		
	All other expenses	1,373.	11,681.	-10,308.	
25	Total functional expenses. Add lines 1 through 24e	269,123.	235,417.	24,890.	8,816.
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.  Check here ► ☐ if following SOP 98-2 (ASC 958-720)				

_		Check if Schedule O contains a response or note to	o any line	e in this Part X	<u></u>	<u></u>	
					<b>(A)</b> Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing			72,476.	1	127,716.
	2	Savings and temporary cash investments				2	
	3	Pledges and grants receivable, net			9,601.	3	39,000.
	4	Accounts receivable, net			462.	4	1,563.
	5	Loans and other receivables from any current or form trustee, key employee, creator or founder, substantia controlled entity or family member of any of these pe	ner officer I contribu	r, director, utor, or 35%		_	
				_		5	
	6	Loans and other receivables from other disqualified p section 4958(f)(1)), and persons described in section				6	
	7	Notes and loans receivable, net				7	
ts	8	Inventories for sale or use			51,715.	8	38,690.
Assets	9	Prepaid expenses and deferred charges			•	9	
Ą	10 a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a	102,470.			
		Less: accumulated depreciation		92,592.	8,008.	10 c	9,878.
	11	Investments – publicly traded securities				11	
	12	Investments – other securities. See Part IV, line 11				12	
	13	Investments – program-related. See Part IV, line 11.				13	
	14	Intangible assets			14		
	15	Other assets. See Part IV, line 11				15	
	16	Total assets. Add lines 1 through 15 (must equal line	33)		142,262.	16	216,847.
	17	Accounts payable and accrued expenses		19,756.	17	22,674.	
	18	Grants payable			,	18	,
	19	Deferred revenue				19	
	20	Tax-exempt bond liabilities				20	
ies	21	Escrow or custodial account liability. Complete Part		_		21	
Liabilities	22	Loans and other payables to any current or former of key employee, creator or founder, substantial contribution controlled entity or family member of any of these pe	ficer, dire	ector, trustee, 5%	42 452	22	20 244
Ï	23	Secured mortgages and notes payable to unrelated the			43,453.	23	39,344.
	24	Unsecured notes and loans payable to unrelated third	•	<b> -</b>		24	65,981.
	25	1 3	•				03,901.
	26	Other liabilities (including federal income tax, payable and other liabilities not included on lines 17-24). Com <b>Total liabilities.</b> Add lines 17 through 25			62 200	25 26	127 000
S	20	Organizations that follow FASB ASC 958, check here		X	63,209.	20	127,999.
nce		and complete lines 27, 28, 32, and 33.	L				
ala	27	Net assets without donor restrictions		<u>-</u>	-34,197.	27	-51,152.
18	28	Net assets with donor restrictions			113,250.	28	140,000.
Net Assets or Fund Balance		Organizations that do not follow FASB ASC 958, che and complete lines 29 through 33.	eck here	<b>^</b>			
ō	29	Capital stock or trust principal, or current funds		<u> </u>		29	
ets	30	Paid-in or capital surplus, or land, building, or equipn		_		30	
1ss	31	Retained earnings, endowment, accumulated income				31	
et /	32	Total net assets or fund balances		_	79,053.	32	88,848.
	33	Total liabilities and net assets/fund balances			142,262.	33	216,847.
BA	Α _		TEEA0111L	_ 10/07/20			Form <b>990</b> (2020)

BAA Form **990** (2020)

Pa	rt XI Reconciliation of Net Assets						
	Check if Schedule O contains a response or note to any line in this Part XI.						
1	Total revenue (must equal Part VIII, column (A), line 12)	1	2	278,9	918.		
2	Total expenses (must equal Part IX, column (A), line 25)	2	2	269,1	23.		
3	Revenue less expenses. Subtract line 2 from line 1	3		9,7	795.		
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4		79,0	)53.		
5	Net unrealized gains (losses) on investments.	5					
6	Donated services and use of facilities	6					
7	Investment expenses	7					
8	Prior period adjustments	8					
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0.		
10	10 Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))						
Pa	rt XII Financial Statements and Reporting			88,8			
	Check if Schedule O contains a response or note to any line in this Part XII						
				Yes	No		
1	Accounting method used to prepare the Form 990: Cash X Accrual Other		_				
If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O.							
2	a Were the organization's financial statements compiled or reviewed by an independent accountant?		. 2a		X		
	If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewe separate basis, consolidated basis, or both:  Separate basis  Consolidated basis  Both consolidated and separate basis	ed on a					
	<b>b</b> Were the organization's financial statements audited by an independent accountant?		. 2b		Χ		
	If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separa basis, consolidated basis, or both:	te					
	Separate basis Consolidated basis Both consolidated and separate basis						
•	c If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?		. 2c				
	If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.						
3	a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		. 3a		Х		
	<b>b</b> If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required aud or audits, explain why on Schedule O and describe any steps taken to undergo such audits						
BAA	TEEA0112L 10/19/20		Forn	n <b>990</b> (	(2020)		

## **SCHEDULE A** (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

## **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

iame o	trie	eorganization					Employer identili	cation numi	ber
SUST	'A	INABILITY INSTITUTE					58-24741	04	
Part		Reason for Public Cha		rganizations must	comple	ete this	s part.) See instru	ictions.	
		nization is not a private found		<u> </u>			<u> </u>		
1	Ň	A church, convention of church	es, or association of ch	urches described in sect	ion 170(	b)(1)(A)(	i).		
2	Ħ	A school described in section 1					•		
3	_	A hospital or a cooperative h		•		•	Viii).		
4	H	A medical research organiza	,				• • •	Enter the	hospital's
•	Ш	name, city, and state:	non operated in conje	motion with a mospital t	20001100	a III 300	(1) (1) (1) (1) (1) (1) (1) (1) (1) (1)		riospitars
5		An organization operated for		ge or university owned	or opera	ated by	a governmental unit	 described	 in
6		section 170(b)(1)(A)(iv). (Co A federal, state, or local gove	•	ntal unit described in <b>s</b>	ection 1	<b>70(b)(</b> 1)	(A)(v).		
7	X	An organization that normally r	eceives a substantial p					ublic desc	ribed
8	П	in section 170(b)(1)(A)(vi). (A community trust described		<b>A)(vi).</b> (Complete Part I	1.)				
9	Ħ	An agricultural research organi			•	oniunctio	on with a land-grant col	lene	
9	Ш	or university or a non-land-gran							
		university:		(		,,			
10		An organization that normally from activities related to its investment income and unre June 30, 1975. See section !	exempt functions, sub lated business taxable	ject to certain exception income (less section	ns; and	(2) no r	nore than 33-1/3% of	its suppo	ort from gross
11		An organization organized ar	nd operated exclusive	ly to test for public safe	ety. See	section	509(a)(4).		
12		An organization organized ar	nd operated exclusive	ly for the benefit of, to	perform	the fun	ctions of, or to carry	out the p	urposes of one
	ш	or more publicly supported o	rganizations describe	d in <b>section 509(a)(1)</b> c	r sectio	n 509(a)	)(2). See section 509(	a)(3). Cho	eck the box in
а	П	lines 12a through 12d that de Type I. A supporting organization							ported
а	Ш	organization(s) the power to re complete Part IV, Sections A	gularly appoint or elect	a majority of the director	rs or trus	tees of t	he supporting organiza	tion. <b>You</b>	must
b		Type II. A supporting organiz management of the supporting must complete Part IV. Secti	organization vested in	ontrolled in connection the same persons that co	with its ontrol or	support manage	ed organization(s), by the supported organization	y having o ation(s). <b>Y</b>	control or ou
С		Type III functionally integrated organization(s) (see instructi	. A supporting organizat	on operated in connection	n with, ar	nd functio	onally integrated with, it	s supporte	ed
d		Type III non-functionally integrated. The c	rated. A supporting orga	anization operated in cor	nection	with its s	supported organization(	s) that is	not
е	П	instructions). You must com	plete Part IV, Section	s A and D, and Part V.				•	·
	L En	Check this box if the organiz integrated, or Type III non-futer the number of supported of	nctionally integrated :	supporting organization	١.			pe III Iuli	Ctionally
		ovide the following information	•						
		me of supported organization	(ii) EIN	(iii) Type of organization	Gra I	s the	(v) Amount of monetary	(vi)	Amount of other
ν.	,		(.,, =	(described on lines 1-10 above (see instructions))		ion listed overning	support (see instructions)	` '	t (see instructions)
					Yes	No			
A.\									
A)									
В)									
C)									
D)									
E)									

## Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support						
begi	ndar year (or fiscal year nning in) ►	<b>(a)</b> 2016	<b>(b)</b> 2017	<b>(c)</b> 2018	<b>(d)</b> 2019	<b>(e)</b> 2020	<b>(f)</b> Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any 'unusual grants.')	795,038.	507,022.	386,653.	216,727.	286,835.	2,192,275.
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0.
3	The value of services or facilities furnished by a governmental unit to the organization without charge						0.
	Total. Add lines 1 through 3 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)	795,038.	507,022.	386,653.	216,727.	286,835.	2,192,275.
6	<b>Public support.</b> Subtract line 5 from line 4						2,192,275.
Sec	tion B. Total Support						
Cale begi	ndar year (or fiscal year nning in) ►	<b>(a)</b> 2016	<b>(b)</b> 2017	<b>(c)</b> 2018	<b>(d)</b> 2019	<b>(e)</b> 2020	(f) Total
7	Amounts from line 4	795,038.	507,022.	386,653.	216,727.	286,835.	2,192,275.
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						0.
9	Net income from unrelated business activities, whether or not the business is regularly carried on						0.
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) SEE PART VI	-6,459.	-11,942.	4,229.	-397.	-12,917.	-27,486.
	Total support. Add lines 7 through 10						2,164,789.
12	Gross receipts from related activ	ities, etc. (see ins	tructions)			12	210,724.
13	<b>First 5 years.</b> If the Form 990 is organization, check this box and	for the organization stop here	on's first, second,	third, fourth, or fi	fth tax year as a	section 501(c)(3)	▶ □
Sec	tion C. Computation of Pul	olic Support P	ercentage				
	Public support percentage for 20						100.00%
	Public support percentage from 2					<u> </u>	100.00%
16a	<b>33-1/3% support test—2020.</b> If the and <b>stop here.</b> The organization	ne organization di qualifies as a pub	d not check the bo licly supported or	ox on line 13, and ganization	d line 14 is 33-1/3	% or more, check	this box
b	<b>33-1/3% support test—2019.</b> If th and <b>stop here.</b> The organization	e organization did qualifies as a pub	not check a box olicly supported or	on line 13 or 16a rganization	, and line 15 is 33	3-1/3% or more, o	check this box
17a	<b>10%-facts-and-circumstances te</b> or more, and if the organization the organization meets the facts-	meets the facts-a	nd-circumstances	test, check this b	oox and stop here	. Explain in Part	VI how
	b 10%-facts-and-circumstances test—2019. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization						

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	tion A. Public Support	,	picase complete	,			
Calend	dar year (or fiscal year beginning in)	<b>(a)</b> 2016	<b>(b)</b> 2017	<b>(c)</b> 2018	<b>(d)</b> 2019	<b>(e)</b> 2020	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any unusual grants.)	.,	.,		, ,		
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose.						
3	Gross receipts from activities that are not an unrelated trade or business under section 513.						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
	<b>Total.</b> Add lines 1 through 5 Amounts included on lines 1, 2, and 3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year.						
С	Add lines 7a and 7b						
	Public support. (Subtract line 7c from line 6.)						
Sec	tion B. Total Support		•		1	,	
	dar year (or fiscal year beginning in) 🕨	<b>(a)</b> 2016	<b>(b)</b> 2017	<b>(c)</b> 2018	<b>(d)</b> 2019	<b>(e)</b> 2020	<b>(f)</b> Total
	Amounts from line 6						
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
	Add lines 10a and 10b.  Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on.						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.).						
	<b>Total support.</b> (Add lines 9, 10c, 11, and 12.)						
	First 5 years. If the Form 990 is organization, check this box and	stop here		third, fourth, or f	ifth tax year as a	section 501(c)(3)	▶ □
	tion C. Computation of Pul					1 1	
	Public support percentage for 20	•	•		-		%
	Public support percentage from 2					16	0/0
	tion D. Computation of Inv						
	Investment income percentage for	•		-	***		0,0
	Investment income percentage fi						%
	<b>33-1/3% support tests—2020.</b> If t is not more than 33-1/3%, check	this box and <b>sto</b>	<b>p here.</b> The organ	ization qualifies a	as a publicly supp	orted organization	▶ ∐
	<b>33-1/3% support tests—2019.</b> If t line 18 is not more than 33-1/3% <b>Private foundation.</b> If the organization	, check this box	and <b>stop here.</b> Th	e organization qu	ialifies as a public	cly supported organ	ization ►

## Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

## **Section A. All Supporting Organizations**

360	ction A. All Supporting Organizations			
			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If 'No,' describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.	1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If 'Yes,' explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2).	2		
3	a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If 'Yes,' answer lines 3b and 3c below.	3a		
ļ	b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If 'Yes,' describe in <b>Part VI</b> when and how the organization made the determination.	3b		
(	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If 'Yes,' explain in <b>Part VI</b> what controls the organization put in place to ensure such use.	3c		
4	a Was any supported organization not organized in the United States ('foreign supported organization')? If 'Yes' and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.	4a		
l	b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If 'Yes,' describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.	4b		
•	c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If 'Yes,' explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.	4c		
5	a Did the organization add, substitute, or remove any supported organizations during the tax year? If 'Yes,' answer lines 5b and 5c below (if applicable). Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).	5a		
1	<b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
	Substitutions only. Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If 'Yes,' provide detail in Part VI.</i>	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If 'Yes,' complete Part I of Schedule L (Form 990 or 990-EZ).	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If 'Yes,' complete Part I of Schedule L (Form 990 or 990-EZ).	8		
9	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If 'Yes,' provide detail in <b>Part VI</b> .	9a		
ļ	b Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If 'Yes,' provide detail in <b>Part VI</b> .	9b		
•	c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If 'Yes,' provide detail in <b>Part VI</b> .	9с		
10	a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations)? If 'Yes,' answer line 10b below.	10a		
	b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.).	10b		
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Pai	t IV	Supporting Organizations (continued)			
				Yes	No
		the organization accepted a gift or contribution from any of the following persons?			
č	the g	son who directly or indirectly controls, either alone or together with persons described in lines 11b and 11c below, overning body of a supported organization?	11a		
ŀ	A fan	nily member of a person described in line 11a above?	11b		
		controlled entity of a person described in line 11a or 11b above? If 'Yes' to line 11a, 11b, or 11c, provide detail in <b>Part VI</b> .	11c		
Sec	tion I	B. Type I Supporting Organizations	-		
_	5:11			Yes	No
1	or mo office orgar than were	the governing body, members of the governing body, officers acting in their official capacity, or membership of one pore supported organizations have the power to regularly appoint or elect at least a majority of the organization's ears, directors, or trustees at all times during the tax year? If 'No,' describe in <b>Part VI</b> how the supported nization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers g the tax year.	1		
2	that o	the organization operate for the benefit of any supported organization other than the supported organization(s) operated, supervised, or controlled the supporting organization? If 'Yes,' explain in <b>Part VI</b> how providing such fit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the orting organization.	2		
Sec	tion (	C. Type II Supporting Organizations			
				Yes	No
1	Were	a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees			
	or ea	ch of the organization's supported organization(s)? If 'No,' describe in <b>Part VI</b> how control or management of the orting organization was vested in the same persons that controlled or managed the supported organization(s).	1		
Sec	tion I	D. All Type III Supporting Organizations			
		217th Type in Supporting Significations		Yes	No
1	Did th	he organization provide to each of its supported organizations, by the last day of the fifth month of the nization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year,	(ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the	,		
	orgar	nization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were	any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	the o	nization(s) or (ii) serving on the governing body of a supported organization? <i>If 'No,' explain in <b>Part VI</b> how</i> organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	voice all tin	ason of the relationship described in line 2, above, did the organization's supported organizations have a significant in the organization's investment policies and in directing the use of the organization's income or assets at mes during the tax year? If 'Yes,' describe in <b>Part VI</b> the role the organization's supported organizations played is regard.	3		
Sac		E. Type III Functionally Integrated Supporting Organizations	3		
500	.uon i	L. Type in Functionally integrated Supporting Organizations			
1	Check	k the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
á	a 📙 T	he organization satisfied the Activities Test. Complete line 2 below.			
ŀ	ד 🗌 כ	The organization is the parent of each of its supported organizations. Complete line 3 below.			
(	: [] T	The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see	instru	uctions	s).
2	Activi	ities Test. Answer lines 2a and 2b below.		Yes	No
á	suppo orgai	ubstantially all of the organization's activities during the tax year directly further the exempt purposes of the orted organization(s) to which the organization was responsive? If 'Yes,' then in <b>Part VI identify those supported</b> nizations and explain how these activities directly furthered their exempt purposes, how the organization was onsive to those supported organizations, and how the organization determined that these activities constituted			
		tantially all of its activities.	2a		
ŀ	more reaso	the activities described in line 2a, above, constitute activities that, but for the organization's involvement, one or of the organization's supported organization(s) would have been engaged in? If 'Yes,' explain in Part VI the organization's position that its supported organization(s) would have engaged in these activities	2b		
2		or the organization's involvement.  Int of Supported Organizations. Answer lines 3a and 3b below.	ZIJ		
		the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of			
•		of the supported organizations? If 'Yes' or 'No,' provide details in <b>Part VI.</b>	3a		
ŀ		ne organization exercise a substantial degree of direction over the policies, programs, and activities of each of its orted organizations? If 'Yes,' describe in <b>Part VI</b> the role played by the organization in this regard.	3b		

Pa	rt V Type III Non-Functionally Integrated 509(a)(3) Supporting Orga	anizati	ions	
1	Check here if the organization satisfied the Integral Part Test as a qualifying trus instructions. All other Type III non-functionally integrated supporting organization	t on No ns mus	v. 20, 1970 (explain in t complete Sections A	n Part VI). <b>See</b> through E.
Sec	tion A – Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sec	tion B — Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
ā	Average monthly value of securities	1a		
	Average monthly cash balances	1b		
	Fair market value of other non-exempt-use assets	1c		
	Total (add lines 1a, 1b, and 1c)	1d		
•	e Discount claimed for blockage or other factors (explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sec	tion C — Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	<b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-functionally inte (see instructions).	egrated	Type III supporting or	ganization

Schedule A (Form 990 or 990-EZ) 2020

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10 Line 8 amount divided by line 9 amount

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) Section D - Distributions **Current Year** 1 Amounts paid to supported organizations to accomplish exempt purposes Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, 2 in excess of income from activity 3 **3** Administrative expenses paid to accomplish exempt purposes of supported organizations 4 4 Amounts paid to acquire exempt-use assets 5 5 Qualified set-aside amounts (prior IRS approval required - provide details in Part VI) 6 Other distributions (describe in Part VI). See instructions. 6 7 7 Total annual distributions. Add lines 1 through 6. 8 Distributions to attentive supported organizations to which the organization is responsive (provide details 8 in Part VI). See instructions. 9 Distributable amount for 2020 from Section C, line 6 9 10

Section E — Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2020	(iii) Distributable Amount for 2020
1 Distributable amount for 2020 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2020 (reasonable cause required — explain in <b>Part VI</b> ). See instructions.			
3 Excess distributions carryover, if any, to 2020			
<b>a</b> From 2015			
<b>b</b> From 2016			
<b>c</b> From 2017			
<b>d</b> From 2018			
<b>e</b> From 2019			
f Total of lines 3a through 3e			
<b>g</b> Applied to underdistributions of prior years			
h Applied to 2020 distributable amount			
i Carryover from 2015 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2020 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
<b>b</b> Applied to 2020 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2020, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions.			
6 Remaining underdistributions for 2020. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
7 Excess distributions carryover to 2021. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2016			
<b>b</b> Excess from 2017			
c Excess from 2018			
d Excess from 2019			
e Excess from 2020			

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Schedule A (Form 990 or 990-EZ) 2020

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Part VI

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

## PART II, LINE 10 - OTHER INCOME

NATURE AND SOURCE		2020		2019	 2018		2017		2016
PRODUCT SALES	¢	-13,025.	Ġ	-397.		Ġ	-13,012.	¢	-6,613.
MISC. INCOME	٧	108.	Ÿ	337.	\$ 369.	Ÿ	1,070.	Ÿ	154.
INSURANCE PROCEEDS					3,860.				
TOTAL	\$	-12,917.	\$	-397.	\$ 4,229.	\$	-11,942.	\$	-6,459.

## Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service Name of the organization

SUSTAINABILITY INSTITUTE

### PUBLIC DISCLOSURE COPY Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF. ► Go to www.irs.gov/Form990 for the latest information. OMB No. 1545-0047

2020

Employer identification number

58-2474104 Organization type (check one): Filers of: Section: X 501(c)( 3 ) Form 990 or 990-EZ (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering 'N/A' in column (b) instead of the contributor name and address). II. and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year. ightharpoonupCaution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer 'No' on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

SUSTAINABILITY INSTITUTE

Schedule B (Form 990, 990-EZ, or 990-PF) (2020) Name of organization

Employer identification number

58-2474104

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional sp	pace is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>		\$ <u>25,000</u> .	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2		\$ <u>68,791.</u>	Person X Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3		\$ <u>30,000</u> .	Person X  Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4		\$ <u>140,000</u> .	Person X  Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>5</u>		\$ <u>6,470.</u>	Person  Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II for noncash contributions.)

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Employer identification number

SUSTAINABILITY INSTITUTE

Name of organization

58-2474104

## Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
CUBICI 5	E WALLS AND INSTALLATION		
		 \$6,470.	9/30/20
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		   \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		  \$\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		  \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		   \$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		  s	

Name of organization
SUSTAINABILITY INSTITUTE Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8),

Employer identification number 58-2474104

	or (10) that total more than \$1,000 for the following line entry. For organizations contributions of \$1,000 or less for the year. Use duplicate copies of Part III if additional	ompleting Part III, enter the total of (Enter this information once. See	of <i>exclusively</i> religious, charitable, etc.,
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		
	Transferee's name, addres	(e) Transfer of gift	Relationship of transferor to transferee
			·
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gift	
	Transferee's name, addres	s, and ZIP + 4	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gift	
	Transferee's name, addres	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
			+
		(e) Transfer of gift	
	Transferee's name, addres	s, and ZIP + 4	Relationship of transferor to transferee
BAA			Schedule B (Form 990, 990-EZ, or 990-PF) (2020)

# SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service Name of the organization

Supplemental Financial Statements

► Complete if the organization answered 'Yes' on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection
Employer identification number

SUS	TAINABILITY INSTITUTE			58-2474104
Par	t I Organizations Maintaining Donor	r Advised Funds or Other	Similar Fun	ds or Accounts.
	Complete if the organization answ	vered 'Yes' on Form 990, F	Part IV, line	6.
		(a) Donor advised fun	nds	(b) Funds and other accounts
1	Total number at end of year			
2	Aggregate value of contributions to (during year)			
3	Aggregate value of grants from (during year)			
4	Aggregate value at end of year			
5	Did the organization inform all donors and donors are the organization's property, subject to the organization			
6	Did the organization inform all grantees, donor for charitable purposes and not for the benefit impermissible private benefit?	s, and donor advisors in writing of the donor or donor advisor, o	that grant fund r for any other	s can be used only purpose conferring Yes No
Par	Conservation Easements. Complete if the organization answ	vered 'Yes' on Form 990, F	Part IV, line	7.
1	Purpose(s) of conservation easements held by	the organization (check all that	apply).	
	Preservation of land for public use (for examp	le, recreation or education)	Preservation	on of a historically important land area
	Protection of natural habitat		Preservation	on of a certified historic structure
	Preservation of open space			
2	Complete lines 2a through 2d if the organization he last day of the tax year.	eld a qualified conservation contrib	ution in the form	n of a conservation easement on the
				Held at the End of the Tax Ye
	Total number of conservation easements			
	Total acreage restricted by conservation easen			
•	Number of conservation easements on a certification	ed historic structure included in	(a)	2c
(	Number of conservation easements included in structure listed in the National Register			2d
3	Number of conservation easements modified, transtax year ►	sferred, released, extinguished, or	terminated by th	e organization during the
4	Number of states where property subject to conser	vation easement is located <b>&gt;</b>		
5	Does the organization have a written policy reg			
	and enforcement of the conservation easemen			
6	Staff and volunteer hours devoted to monitoring, in	nspecting, handling of violations, a	nd enforcing con	servation easements during the year
7	Amount of expenses incurred in monitoring, inspect ►\$	cting, handling of violations, and er	nforcing conserv	ation easements during the year
8	Does each conservation easement reported on and section 170(h)(4)(B)(ii)?	line 2(d) above satisfy the requ	irements of sec	tion 170(h)(4)(B)(i) Yes No
9	In Part XIII, describe how the organization repoinclude, if applicable, the text of the footnote to	orts conservation easements in i the organization's financial sta	ts revenue and tements that de	expense statement and balance sheet, escribes the organization's accounting for
Par	till Organizations Maintaining Collective Complete if the organization answ	ctions of Art, Historical Tr	easures, or Part IV, line	Other Similar Assets. 8.
1 a	If the organization elected, as permitted under historical treasures, or other similar assets held Part XIII the text of the footnote to its financial	d for public exhibition, education	ı, or research ir	atement and balance sheet works of art, n furtherance of public service, provide in
ŀ	If the organization elected, as permitted under historical treasures, or other similar assets held for following amounts relating to these items:	r public exhibition, education, or re	search in further	rance of public service, provide the
	(i) Revenue included on Form 990, Part VIII, I			
	(ii) Assets included in Form 990, Part X			
	If the organization received or held works of art, hi amounts required to be reported under FASB A	ASC 958 relating to these items:		
	Revenue included on Form 990, Part VIII, line	1		
	Accete included in Form 990 Part Y			<b>▶</b> \$

Part III Organizations Maintaining Co	liections of Art, Histo	ricai i reasures, oi	Other Similar Ass	<b>sets</b> (continue	ea)
3 Using the organization's acquisition, accession items (check all that apply):	n, and other records, check ar	ny of the following that m	nake significant use of its	collection	
a Public exhibition	<b>d</b> Loan o	or exchange program			
<b>b</b> Scholarly research	e Other				
c Preservation for future generations					
4 Provide a description of the organization's coll Part XIII.	ections and explain how they	further the organization's	s exempt purpose in		
5 During the year, did the organization solicit to be sold to raise funds rather than to be	maintained as part of the o	rganization's collection	?	Yes	No
Part IV   Escrow and Custodial Arrang line 9, or reported an amount	<b>ements.</b> Complete if to on Form 990, Part X,	he organization and line 21.	swered 'Yes' on Fo	ırm 990, Part	IV,
1 a Is the organization an agent, trustee, custo on Form 990, Part X?	dian or other intermediary	for contributions or othe	er assets not included	Yes	No
<b>b</b> If 'Yes,' explain the arrangement in Part XI	II and complete the following	ng table:			_
				Amount	
c Beginning balance			1с		
<b>d</b> Additions during the year			1 d		
e Distributions during the year			1 e		
f Ending balance			1f		
2 a Did the organization include an amount on	Form 990, Part X, line 21,	for escrow or custodial	account liability?	Yes	No
<b>b</b> If 'Yes,' explain the arrangement in Part XI					1
2 11, 11, 11 11 11 11 11					4
Part V Endowment Funds. Complete	if the organization an	swered 'Yes' on Fo	orm 990 Part IV li	ne 10	
	rent year (b) Prior year			(e) Four years	hack
1 a Beginning of year balance	(b) The year	(c) Two years back	(u) Tillee years back	(c) rour years	back
<b>b</b> Contributions				+	
<b>D</b> Contributions					
<b>c</b> Net investment earnings, gains,					
and losses				+	
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
<b>g</b> End of year balance					
2 Provide the estimated percentage of the cu	·	e 1g, column (a)) held	as:		
a Board designated or quasi-endowment ▶	<u> </u>				
<b>b</b> Permanent endowment	_% _				
c Term endowment ►%					
The percentages on lines 2a, 2b, and 2c should	d equal 100%.				
3 a Are there endowment funds not in the possess organization by:	sion of the organization that a	re held and administered	for the	Yes	No
(i) Unrelated organizations				3a(i)	
(ii) Related organizations				3a(ii)	
<b>b</b> If 'Yes' on line 3a(ii), are the related organ				3b	
4 Describe in Part XIII the intended uses of t	· ·			. 35	
Part VI Land, Buildings, and Equipme		int ranas.			
Complete if the organization a		n 990, Part IV, line	11a. See Form 99	0, Part X, lin	e 10.
Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book val	ue
<b>1 a</b> Land					
<b>b</b> Buildings					
c Leasehold improvements					
<b>d</b> Equipment		93,837.	90,507.	3	330.
<b>e</b> Other		8,633.	2,085.		548.
Total. Add lines 1a through 1e. (Column (d) mus					878.
(a) mas ra unoagn ro. (column (d) mas	. 19aan 1 0 350, 1 an 17, 0	(5), 1110 100.).		<del>,</del>	070.

BAA Schedule D (Form 990) 2020

Complete if the organization answere  (a) Description of security or category (including name of security)	(b) Book value			end-of-year market value
(1) Financial derivatives	` '	(0)		
(2) Closely held equity interests				
(3) Other				
	+			
(A) (B) (C) (D) (E)				
(C)	_			
(D)				
(F)	_			
	_			
(F)	-			
(G) (H)	_			
	_			
(1)				
Total. (Column (b) must equal Form 990, Part X, column (B) line 12.)		27./2		
Part VIII Investments — Program Related. Complete if the organization answere	d 'Ves' on Form 99	N/A N Part IV line	11c See For	m 000 Part Y lina 1
(a) Description of investment	(b) Book value	(c) Method of v	valuation: Cost or	end-of-year market value
	(S) Doon value	(C) WICHIOU OF V	alaation, oost of	ond or your market value
(1)		+		
(2)	+			
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
(9) (10)				
(9) (10) Total. (Column (b) must equal Form 990, Part X, column (B) line 13.) •				
(9) (10) Total. (Column (b) must equal Form 990, Part X, column (B) line 13.) Part IX Other Assets.	N/A	D Part IV line	11d Soo For	em 900 Part V Jino 15
(9) (10) Total. (Column (b) must equal Form 990, Part X, column (B) line 13.) Part IX Other Assets. Complete if the organization answere	N/ <i>I</i> d 'Yes' on Form 99	0, Part IV, line	11d. See For	
(9) (10) Total. (Column (b) must equal Form 990, Part X, column (B) line 13.) •  Part IX Other Assets. Complete if the organization answere  (a) Do	N/A	0, Part IV, line	11d. See For	rm 990, Part X, line 15 (b) Book value
(9) (10) Total. (Column (b) must equal Form 990, Part X, column (B) line 13.) •  Part IX Other Assets. Complete if the organization answere (a) Do	N/ <i>I</i> d 'Yes' on Form 99	0, Part IV, line	11d. See For	
(9) (10) Total. (Column (b) must equal Form 990, Part X, column (B) line 13.) •  Part IX Other Assets.  Complete if the organization answere  (a) Dotal (1) (2)	N/ <i>I</i> d 'Yes' on Form 99	0, Part IV, line	11d. See For	
(9) (10) Total. (Column (b) must equal Form 990, Part X, column (B) line 13.) •  Part IX Other Assets.  Complete if the organization answere  (1) (2) (3)	N/ <i>I</i> d 'Yes' on Form 99	0, Part IV, line	11d. See For	
(9) (10) Total. (Column (b) must equal Form 990, Part X, column (B) line 13.) •  Part IX Other Assets.  Complete if the organization answere  (1) (2) (3) (4)	N/ <i>I</i> d 'Yes' on Form 99	0, Part IV, line	11d. See For	
(9) (10) Total. (Column (b) must equal Form 990, Part X, column (B) line 13.) •  Part IX Other Assets.  Complete if the organization answere  (a) Dotal (1) (2) (3) (4) (5)	N/ <i>I</i> d 'Yes' on Form 99	0, Part IV, line	11d. See For	
(9) (10) Total. (Column (b) must equal Form 990, Part X, column (B) line 13.) •  Part IX Other Assets.  Complete if the organization answere  (a) Dotal (1) (2) (3) (4) (5) (6)	N/ <i>I</i> d 'Yes' on Form 99	0, Part IV, line	11d. See For	
(9) (10) Total. (Column (b) must equal Form 990, Part X, column (B) line 13.) •  Part IX Other Assets.  Complete if the organization answere  (a) Dotal (1) (2) (3) (4) (5)	N/ <i>I</i> d 'Yes' on Form 99	0, Part IV, line	11d. See For	
(9) (10) Total. (Column (b) must equal Form 990, Part X, column (B) line 13.) •  Part IX Other Assets.  Complete if the organization answere  (a) Dotal (2) (3) (4) (5) (6) (7)	N/ <i>I</i> d 'Yes' on Form 99	0, Part IV, line	11d. See For	
(9) (10) Total. (Column (b) must equal Form 990, Part X, column (B) line 13.)	N/ <i>I</i> d 'Yes' on Form 99	0, Part IV, line	11d. See For	
(9) (10) Total. (Column (b) must equal Form 990, Part X, column (B) line 13.) •  Part IX Other Assets.  Complete if the organization answere  (a) Dot (1) (2) (3) (4) (5) (6) (7) (8) (9) (10)	N/ <i>I</i> d 'Yes' on Form 99 escription	0, Part IV, line		
(9) (10) Total. (Column (b) must equal Form 990, Part X, column (B) line 13.) •  Part IX Other Assets.  Complete if the organization answere  (a) Do (1) (2) (3) (4) (5) (6) (7) (8) (9) (10)  Total. (Column (b) must equal Form 990, Part X, column	N/ <i>I</i> d 'Yes' on Form 99 escription	0, Part IV, line		(b) Book value
(9) (10) Total. (Column (b) must equal Form 990, Part X, column (B) line 13.) •  Part IX Other Assets.  Complete if the organization answere  (a) Dot (1) (2) (3) (4) (5) (6) (7) (8) (9) (10)	M/A d 'Yes' on Form 99 escription  (B) line 15.)	0, Part IV, line		(b) Book value
(9) (10) Total. (Column (b) must equal Form 990, Part X, column (B) line 13.) •  Part IX Other Assets.  Complete if the organization answere  (a) Do  (1) (2) (3) (4) (5) (6) (7) (8) (9) (10)  Total. (Column (b) must equal Form 990, Part X, column  Part X Other Liabilities.  Complete if the organization answered 'Yes' on	M/A d 'Yes' on Form 99 escription  (B) line 15.)	0, Part IV, line		(b) Book value
(9) (10) Total. (Column (b) must equal Form 990, Part X, column (B) line 13.) •  Part IX Other Assets.  Complete if the organization answere  (a) December 1990, Part X, column (B) line 13.) •  (a) December 1990, Part X, column (B) December 1990, Part X, column (B) December 1990, Part X, column (Column (b) must equal Form 990, Part X, column (Complete if the organization answered 'Yes' on	M/A d 'Yes' on Form 99 escription  (B) line 15.) Form 990, Part IV, line 1	0, Part IV, line		(b) Book value ▶ ne 25.
(9) (10) Total. (Column (b) must equal Form 990, Part X, column (B) line 13.)	M/A d 'Yes' on Form 99 escription  (B) line 15.) Form 990, Part IV, line 1	0, Part IV, line		(b) Book value ▶ ne 25.
(9) (10) Total. (Column (b) must equal Form 990, Part X, column (B) line 13.)	M/A d 'Yes' on Form 99 escription  (B) line 15.) Form 990, Part IV, line 1	0, Part IV, line		(b) Book value ▶ ne 25.
(9) (10) Total. (Column (b) must equal Form 990, Part X, column (B) line 13.)	M/A d 'Yes' on Form 99 escription  (B) line 15.) Form 990, Part IV, line 1	0, Part IV, line		(b) Book value ▶ ne 25.
(9) (10) Total. (Column (b) must equal Form 990, Part X, column (B) line 13.)	M/A d 'Yes' on Form 99 escription  (B) line 15.) Form 990, Part IV, line 1	0, Part IV, line		(b) Book value ▶ ne 25.
(9) (10) Total. (Column (b) must equal Form 990, Part X, column (B) line 13.)	M/A d 'Yes' on Form 99 escription  (B) line 15.) Form 990, Part IV, line 1	0, Part IV, line		(b) Book value ▶ ne 25.
(9) (10) Total. (Column (b) must equal Form 990, Part X, column (B) line 13.)	M/A d 'Yes' on Form 99 escription  (B) line 15.) Form 990, Part IV, line 1	0, Part IV, line		(b) Book value ▶ ne 25.
(9) (10) Total. (Column (b) must equal Form 990, Part X, column (B) line 13.)	M/A d 'Yes' on Form 99 escription  (B) line 15.) Form 990, Part IV, line 1	0, Part IV, line		(b) Book value ▶ ne 25.
(9) (10) Total. (Column (b) must equal Form 990, Part X, column (B) line 13.)	M/A d 'Yes' on Form 99 escription  (B) line 15.) Form 990, Part IV, line 1	0, Part IV, line		(b) Book value ▶ ne 25.
(9) (10) Total. (Column (b) must equal Form 990, Part X, column (B) line 13.)	M/A d 'Yes' on Form 99 escription  (B) line 15.) Form 990, Part IV, line 1	0, Part IV, line		(b) Book value ▶ ne 25.
(9) (10) Total. (Column (b) must equal Form 990, Part X, column (B) line 13.)	M/A d 'Yes' on Form 99 escription  (B) line 15.) Form 990, Part IV, line 1	0, Part IV, line		(b) Book value ▶ ne 25.

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Re	eturn. N/A
Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.	
1 Total revenue, gains, and other support per audited financial statements	1
2 Amounts included on line 1 but not on Form 990, Part VIII, line 12:	
a Net unrealized gains (losses) on investments	
b Donated services and use of facilities	
c Recoveries of prior year grants	
d Other (Describe in Part XIII.)	
e Add lines 2a through 2d.	2 e
3 Subtract line 2e from line 1.	3
4 Amounts included on Form 990, Part VIII, line 12, but not on line 1:	
a Investment expenses not included on Form 990, Part VIII, line 7b	
b Other (Describe in Part XIII.) 4b	
c Add lines 4a and 4b.	4 c
5 Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5
Dort VII Decompiliation of Expanses may Audited Einemain Ctatements With Expanses may	
Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per	Return. N/A
Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.	Return. N/A
Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.  1 Total expenses and losses per audited financial statements	Return. N/A
Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.	
Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.  1 Total expenses and losses per audited financial statements	
Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.  1 Total expenses and losses per audited financial statements	
Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.  1 Total expenses and losses per audited financial statements	
Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.  1 Total expenses and losses per audited financial statements.  2 Amounts included on line 1 but not on Form 990, Part IX, line 25:  a Donated services and use of facilities.  b Prior year adjustments.  2 a  2 b	
Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.  1 Total expenses and losses per audited financial statements.  2 Amounts included on line 1 but not on Form 990, Part IX, line 25:  a Donated services and use of facilities.  b Prior year adjustments.  c Other losses.  2 D  2 c	
Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.  1 Total expenses and losses per audited financial statements.  2 Amounts included on line 1 but not on Form 990, Part IX, line 25:  a Donated services and use of facilities.  b Prior year adjustments.  c Other losses.  d Other (Describe in Part XIII.).	1
Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.  1 Total expenses and losses per audited financial statements 2 Amounts included on line 1 but not on Form 990, Part IX, line 25:  a Donated services and use of facilities b Prior year adjustments c Other losses. d Other (Describe in Part XIII.) e Add lines 2a through 2d. 3 Subtract line 2e from line 1. 4 Amounts included on Form 990, Part IX, line 25, but not on line 1:	1 2e
Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.  1 Total expenses and losses per audited financial statements 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities b Prior year adjustments c Other losses. d Other (Describe in Part XIII.) e Add lines 2a through 2d. 3 Subtract line 2e from line 1. 4 Amounts included on Form 990, Part IX, line 25, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b.  4 Amounts included on Form 990, Part VIII, line 7b.  4 Amounts included on Form 990, Part VIII, line 7b.  4 Amounts included on Form 990, Part VIII, line 7b.  4 Amounts included on Form 990, Part VIII, line 7b.  4 Amounts included on Form 990, Part VIII, line 7b.	1 2e
Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.  1 Total expenses and losses per audited financial statements.  2 Amounts included on line 1 but not on Form 990, Part IX, line 25:  a Donated services and use of facilities.  b Prior year adjustments.  c Other losses.  d Other (Describe in Part XIII.)  e Add lines 2a through 2d.  3 Subtract line 2e from line 1.  4 Amounts included on Form 990, Part IX, line 25, but not on line 1:  a Investment expenses not included on Form 990, Part VIII, line 7b.  4 Amounts included on Part XIII.)  4 Other (Describe in Part XIII.)  4 Dother (Describe in Part XIII.)  4 Amounts included on Form 990, Part VIII, line 7b.  4 Amounts included on Part XIII.)	1
Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.  1 Total expenses and losses per audited financial statements 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities. b Prior year adjustments. c Other losses. d Other (Describe in Part XIII.) e Add lines 2a through 2d. 3 Subtract line 2e from line 1. 4 Amounts included on Form 990, Part IX, line 25, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b. b Other (Describe in Part XIII.) c Add lines 4a and 4b.	1 2e 3
Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.  1 Total expenses and losses per audited financial statements.  2 Amounts included on line 1 but not on Form 990, Part IX, line 25:  a Donated services and use of facilities.  b Prior year adjustments.  c Other losses.  d Other (Describe in Part XIII.)  e Add lines 2a through 2d.  3 Subtract line 2e from line 1.  4 Amounts included on Form 990, Part IX, line 25, but not on line 1:  a Investment expenses not included on Form 990, Part VIII, line 7b.  4 Amounts included on Part XIII.)  4 Other (Describe in Part XIII.)  4 Dother (Describe in Part XIII.)  4 Amounts included on Form 990, Part VIII, line 7b.  4 Amounts included on Part XIII.)	1

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part XI, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

BAA Schedule D (Form 990) 2020

### SCHEDULE L (Form 990 or 990-EZ)

## Transactions With Interested Persons

► Complete if the organization answered 'Yes' on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b. ► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 2020

Open To Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

SUSTAINABILITY INSTITUTE

Employer identification number

58-2474104

Excess Benefit Transactions (section 501(c)(3), section 501(c)(4), and section 501(c)(29) organizations only). Complete if the organization answered 'Yes' on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b. (b) Relationship between disqualified person and (d) Corrected? 1 (c) Description of transaction (a) Name of disqualified person organization Yes No (1) (2) (3)(4) (5) (6) 2 Enter the amount of tax incurred by the organization managers or disqualified persons during the year under section 4958. 

## Loans to and/or From Interested Persons.

Complete if the organization answered 'Yes' on Form 990-EZ, Part V, line 38a or Form 990, Part IV, line 26; or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22.

(a) Name of interested person	(b) Relationship with organization	(c) Purpose of loan	(d) Loan to or from the organization?		(e) Original principal amount	(f) Balance due	(g) In default?		(h) Approved by board or committee?		(i) Written agreement?	
			То	From			Yes	No	Yes	No	Yes	No
(1) REBEKAH CORDELI	OFFICER	DEF COMP	Х		22,354.	18,245.		Х	X		Х	-
(2) BRYAN CORDELL	OFFICER	DEF COMP	Х		21,099.	21,099.		Х	X		Х	
(3)												
(4)												
(5)												
(6)												
(7)												
(8)												
(9)												
(10)												
Total						39,344.						

## Grants or Assistance Benefiting Interested Persons.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 27.

	(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of assistance	(d) Type of assistance	(e) Purpose of assistance
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule L (Form 990 or 990-EZ) 2020

# Part IV Business Transactions Involving Interested Persons. Complete if the organization answered 'Yes' on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person		(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
					Yes	No
(1)						
(2)						
(3)						
(4)						
(5)						
(6)						
(7)						
(8)						
(9)						
(10)						

Part V Supplemental Information.

Provide additional information for responses to questions on Schedule L (see instructions).

## **SCHEDULE 0** (Form 990 or 990-EZ)

## Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047 **2020** 

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

SUSTAINABILITY INSTITUTE

Employer identification number 58-2474104

### FORM 990, PART VI. LINE 2 - BUSINESS OR FAMILY RELATIONSHIP OF OFFICERS, DIRECTORS, ETC.

THE ORGANIZATION'S EXECUTIVE DIRECTOR AND DIRECTOR OF FINANCE ARE MARRIED.

## FORM 990, PART VI, LINE 11B - FORM 990 REVIEW PROCESS

DRAFT FORM 990 WAS PROVIDED TO THE FULL BOARD VIA EMAIL AND THEY WERE ASKED TO PROVIDE COMMENTS AND/OR SUGGESTIONS.

## FORM 990, PART VI, LINE 12C - EXPLANATION OF MONITORING AND ENFORCEMENT OF CONFLICTS

FOLLOWING FULL DISCLOSURE OF A POSSIBLE CONFLICT OF INTEREST, THE BOARD OF DIRECTORS SHALL DETERMINE WHETHER A CONFLICT OF INTEREST EXISTS AND, IF SO, THE BOARD SHALL VOTE TO AUTHORIZE OR REJECT THE TRANSACTION OR TAKE ANY OTHER ACTION DEEMED NECESSARY TO ADDRESS THE CONFLICT AND PROTECT THE SUSTAINABILITY INSTITUTES BEST INTERESTS. BOTH VOTES SHALL BE BY MAJORITY VOTE WITHOUT COUNTING THE VOTE OF ANY INTERESTED DIRECTOR.

FORM 990, PART VI, LINE 15A - COMPENSATION REVIEW & APPROVAL PROCESS - CEO & TOP MANAGEMENT THE EXECUTIVE DIRECTORS SALARY IS DETERMINED BY THE BOARD OF DIRECTORS AND REVIEWED ANNUALLY.

FORM 990, PART VI. LINE 15B - COMPENSATION REVIEW & APPROVAL PROCESS - OFFICERS & KEY EMPLOYEES ALL OTHER SALARIES ARE DETERMINED BY THE EXECUTIVE DIRECTOR AND BOARD OF DIRECTORS AND REVIEWED ANNUALLY.

#### FORM 990, PART VI, LINE 19 - OTHER ORGANIZATION DOCUMENTS PUBLICLY AVAILABLE

GOVERNING DOCUMENTS ARE AVAILABLE UPON REQUEST

#### FORM 990, PART VII - COMPENSATION EXPLANATION

#### **BRYAN CORDELL**

DISCREPANCY BETWEEN BASE COMPENSATION AND W-2 REPORTED AMOUNT IS DUE TO YEAR-END SALARY ACCRUALS AND TO BENEFITS INCLUDED IN W-2 WAGES.

## **REBEKAH MANCI CORDELL**

## FORM 990, PART VII - COMPENSATION EXPLANATION (CONTINUED)

DISCREPANCY BETWEEN BASE COMPENSATION AND W-2 REPORTED AMOUNT IS DUE TO YEAR-END SALARY ACCRUALS, TO PRE-TAX INSURANCE PAYMENTS NOT INCLUDED IN W-2 WAGES, AND TO DEFERRED COMPENSATION PAYMENTS.

## FORM 990, PART III, LINE 2 - NEW PROGRAM SERVICES

THE ENVIRONMENTAL CONSERVATION CORPS PROGRAM WAS FORMERLY THE ENERGY CONSERVATION CORPS. THE FORMER PROGRAM PERFORMED HOME ENERGY IMPROVEMENTS FOR LOW INCOME HOMEOWNERS. THE CURRENT PROGRAM STILL PERFORMS THAT SERVICE AS WELL AS OTHER TYPES OF CONSERVATION PROJECTS. OUR CURRENT CONSERVATION WORK INCLUDES REBUILDING AND RESTORING WETLANDS AND ECOSYSTEMS; CREATING WILDLIFE HABITAT; BUILDING URBAN GREENSPACES AND FOOD GARDENS; CONSTRUCTING RAIN GARDENS AND OTHER STORMWATER MANAGEMENT PROJECTS; PLANTING TREES AND NATIVE SPECIES PLANTS; FOREST CONSERVATION; BUILDING AND REPAIRING TRAILS, BRIDGES AND BOARDWALKS; WEATHERIZING AND RETROFITTING HOMES WITH ENERGY AND WATER CONSERVATION UPGRADES; AND PERFORMING EDUCATIONAL WORKSHOPS ON ENVIRONMENTAL STEWARDSHIP AND CONSERVATION.