# **HOME WEATHERIZATION SERVICES**

## 2022 Application Packet



This packet contains all the documents necessary to apply for weatherization improvements by The Sustainability Institute's Environmental Conservation Corps (ECC) Program.

Completion of all forms is required in order for your application to be processed.

Questions? Please contact the Sustainability Institute at: (843) 529-3421 or via email at Info@SustainabilityInstituteSC.org.

Note: The ECC Program was renamed the "Environmental Conservation Corps" in Fall 2020 to reflect the expanded scope of work.



### Table of Contents

PROGRAM PURPOSE	3
ELIGIBILITY FOR PROGRAM PARTICIPATION	3
Property Requirements	3
Income Requirements	3
SCOPE OF WEATHERIZATION SERVICES	4
HOME RETROFIT/WEATHERIZATION PROCESS	5
REQUIRED FORMS & OTHER DOCUMENTATION	6
Home Weatherization Service Application	
Certification of Occupancy	8
Homeowner Acknowledgement & Certification	
U.S. Military Service Veterans	. 10



## **PROGRAM PURPOSE**

To assist low- to moderate-income homeowners by providing weatherization improvements to their primary residence in order to reduce energy expenses and mitigate human-generated climate change.

### **ELIGIBILITY FOR PROGRAM PARTICIPATION**

#### **Property Requirements**

- 1.) Proof of ownership, including:
  - o Mortgage statements
  - o Recorded deeds
  - o Tax bills and receipts including the applicant's name
  - o Homeowner's insurance policies with the applicant's name
  - o Valid South Carolina license or government-issued ID

Note: Contract for deeds and contract for sales are <u>not</u> acceptable forms of proof of ownership.

- 2.) All property taxes and mortgage payments must be current.
- 3.) Proof of flood insurance must also be provided if the home is in a flood zone.
- \* Unfortunately, we are <u>NOT</u> able to work on mobile homes/trailers at this time. \*

#### Income Requirements (See page 6.)

- 1.) Applicants must document <u>all</u> sources of income for all members of the household over the age of eighteen (18).
- 2.) Household income may not exceed 80% of the area median income as adjusted for household size.



#### 2021 Income Chart

Note: Charleston County is part of the Charleston-North Charleston, South Carolina (SC) MSA, which includes the following SC Counties: Berkeley, Charleston, and Dorchester.

	Charleston-North Charleston, South Carolina MSA (\$)								
Median	FY 2021 Income	Persons in Family							
Income	Limit Category	1	2	3	4	5	6	7	8
	Extremely Low Income Limits	17,300	19,750	22,200	26,500	31,040	35,580	40,120	44,660
\$82,100	Very Low Income Limits (50%)	28,750	32,850	36,950	41,050	44,350	47,650	50,950	54,200
	Low Income Limits (80%)	46,000	52,600	59,150	65,700	71,000	76,250	81,500	86,750

Source: United States Department of Housing and Urban Development (HUD). <u>https://www.huduser.gov/portal/datasets/il/il2020/2020summary.odn</u>. Accessed 11 January 2022.

## **SCOPE OF WEATHERIZATION SERVICES**

During the initial and final assessments, we may employ the following tests to identify key issues and evaluate the work performed as per the approved scope of work:

- 1.) Blower door
- 2.) Duct leakage
- 3.) Thermal imaging

We <u>do</u> provide the following services:

- 1.) Air-sealing (air leakage reduction)
- 2.) Insulation installation
- 3.) HVAC duct systems sealing
- 4.) (Programmable) Thermostat installation

At this time, we <u>do NOT</u> provide the following services:

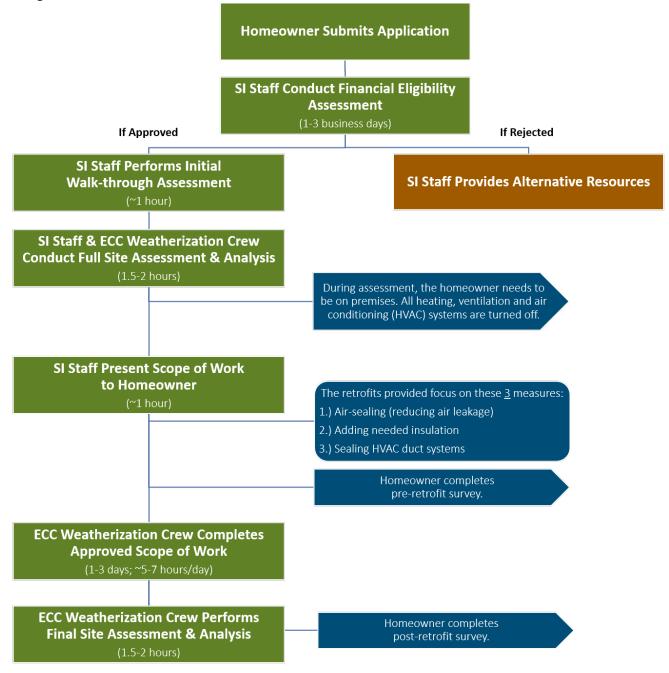
- 1.) Electrical
- 2.) Flooring
- 3.) Roofing
- 4.) Plumbing

- 4.) Energy use calculations
- 5.) Combustion Appliance Zone (CAZ)
- 5.) Low-flow water conservation devices
- 6.) Hot water pipe insulation installation
- 7.) Attic hatch tent installation
- 5.) Structural
- 6.) HVAC mechanical
- 7.) Door and window replacement



## **HOME RETROFIT/WEATHERIZATION PROCESS**

The consideration and implementation process for the home retrofit/weatherization service is captured in the flow diagram below.





## **REQUIRED FORMS & OTHER DOCUMENTATION**

The forms and support documentation required to participate in this program are outlined below.

#### \* ETHNICITY & RACE:

Input abbreviations in the table above for each household member based on the following information.

**Ethnicity:** Place the letter "H" next to those who identify as Hispanic or "N" for Non-Hispanic. **Race:** Place one of the numbers 1-10 (shown below) to indicate how each member of the household identifies.

- 1.) Black/African American
- 2.) White
- 3.) Asian
- 4.) Indigenous North American/Alaskan Native
- 5.) Native Hawaiian/Other Pacific Islander
- 6.) American Indian/Alaska Native & White

- 7.) Asian & White
- 8.) Black/African American & White
- 9.) American Indian/Alaskan Native & Black/African American
- 10.) Other/Multi-racial
- \*\* **INCOME SOURCE(S)**: Input abbreviations in the table above. Include support documentation/source copies for each listed income source.

Income Type/ Source	**	Support Documentation (Example of Source Copy)
No income	N/A	N/A
Social Security	SS	
Supplemental Security Income	SSI	Copy of most recent
Retirement/Pensions Income	RI	SSA annual benefits statement/ award letter
Disability Income	DI	
Public Assistance	PA	
Annuity Income	AI	
Part-time Employment	PTE	Copies of TWO most recent check stubs
Full-time Employment	FTE	

Income Type/ Source	**	Support Documentation (Example of Source Copy)
Self-employed	SE	Copy of most recent tax forms filed with IRS
Unemployment	UI	Copy of statement or letter showing benefits or copy of recent checks for 4 weeks
Reverse Mortgage Income	RMI	
Alimony	А	
Child Support	CS	
Other income	OI	List type and source above



### **Home Weatherization Service Application**

Homeowner Name(s):			
Date of Application Preparati	on:		-
Property Information			
Address:			
City:		State:	Zip:
Year Built:	# Bedrooms: _		
Primary Contact Informati	on		Monthly Utility Bills
Name:			(averaged over 12 months)
Email:			
Preferred Phone #:		_	Gas: \$
Alternate Phone #:			Water: \$
Head of Household Inform	ation		Electricity: \$
Is this person employed? $\Box$	YES 🗆 NO		

#### **Household Composition and Income Certification**

If yes, where and for how long? \_\_\_\_\_

Note: All persons who intend to occupy the housing unit and their anticipated incomes must be listed below. List additional household members on a separate sheet of paper. Attach documentation of ownership for all owners.

	Occupant Name (First & Last Names)	Relationship to Owner	Date of Birth	Gender	Ethnicity/ Race*	Anticipated Annual Income	Income Source(s)**
1						\$	
2						\$	
3						\$	
4						\$	
5						\$	
6						\$	

TOTAL ANTICIPATED ANNUAL HOUSEHOLD INCOME: \$ \_\_\_\_\_



### **Certification of Occupancy**

Property Street Address:			
City:	State:	Zip Code:	
I, principal residence and that I own th documentation is valid proof of occu disqualification.	is home. I further certify	y that the below-referenced an	d hereto attached
🗆 Recent utility bill			
Unexpired South Carolina driver's	license or government-is	ssued ID card	
🗆 Other:			
<u>Homeowner #1</u>			
Printed Name			
Signature		Date	
<u>Homeowner #2</u>			
Printed Name		<u>_</u> _	
Signature		Date	



#### **Homeowner Acknowledgement & Certification**

The submission of my application to this program confirms that I agree to all conditions outlined above and that I will allow the Environmental Conservation Corps access to my home for all necessary appointments required to complete the work satisfactorily.

I agree that the household income, household composition, and other eligibility requirements shall be conditions of this occupancy and that failure or refusal to comply with a request for information with respect thereto shall be deemed a violation of conditions.

I have no objection to inquiries made in verifying the information contained in this application.

I have provided verification of all anticipated annual income and other information necessary to satisfy the requirements for occupancy for each person named herein. I will assist in obtaining any additional information or documents required in verifying the statements certified herein.

I certify that the statements and all information herein are true and complete to the best of my knowledge and are given under the penalty of perjury.

I understand that this is not a contract and does not bind either party.

<u>Homeowner #1</u>	
Printed Name	
Signature	Date
<u>Homeowner #2</u>	
Printed Name	
Signature	 Date



### **U.S. Military Service Veterans**

Are you (the homeowner) or someone in your household a U.S. Military Service Veteran?

 $\Box$  YES  $\Box$  NO

If "yes," indicate applicable person's name, military service branch, and military service year(s):

If you, or a member of your household, served in the National Guard or Reserves, was any part of the service considered Active Duty?

 $\Box$  YES  $\Box$  NO  $\Box$  Not applicable (n/a)

Did the U.S. Military Service Veteran receive an Honorable Discharge?

 $\Box$  YES  $\Box$  NO

Return the completed application packet by email to: <u>Info@SustainabilityInstituteSC.org</u> OR by mail to:

Environmental Conservation Corps The Sustainability Institute 1850 Truxtun Avenue, Suite 200 North Charleston, SC 29405

******	Sustainability Institute Use Only	*******
Income Certified by:		
TMS #:		

Flood Map #: \_\_\_\_\_

Zone: \_\_\_\_\_